

# MULTIPLE PROPOSALS AMANAH HARTA TANAH PNB ("AHP" OR THE "TRUST") (I) ACQUISITION; AND (II) RIGHTS ISSUE (COLLECTIVELY, REFERRED TO AS THE "PROPOSALS")

## AMANAH HARTA TANAH PNB

Type	Announcement
Subject	MULTIPLE PROPOSALS
Description	AMANAH HARTA TANAH PNB ("AHP" OR THE "TRUST")  (I) ACQUISITION; AND (II) RIGHTS ISSUE  (COLLECTIVELY, REFERRED TO AS THE "PROPOSALS")

We refer to the announcements dated 27 April 2015, 1 June 2015, 26 June 2015, 20 July 2015, 29 July 2015, 14 August 2015, 25 September 2015, 18 December 2015, 22 January 2016, 15 March 2016, 18 April 2016, 22 July 2016, 26 July 2016, 18 August 2016, 24 October 2016, 23 November 2016, 28 November 2016, 8 December 2016, 5 January 2017 and 10 January 2017 in relation to the Proposals as well as the abridged prospectus dated 13 December 2016 in relation to the Rights Issue ("Abridged Prospectus").

Unless otherwise stated, the definitions used herein shall have the same meanings as defined in the Abridged Prospectus.

On behalf of the Board of Directors of PHNB, MIDF Investment wishes to announce that the 120,000,000 Rights Units in relation to the Rights Issue were listed and quoted on the Main Market of Bursa Securities with effect from 9.00 a.m on Thursday, 12 January 2017, marking the completion of the Rights Issue of AHP.